

MESSAGE FROM THE VICE PRESIDENT FOR INSTITUTIONAL ADVANCEMENT



mentor of mine once offered me some wisdom, which I have recently heard from others as well. My mentor would say that people live from one of two basic attitudes. The first was called the attitude of scarcity. When locked in this outlook. persons become fixated on what they do not have. They look around and see a lack, and thus focus on those aspects of their lives that are hard and difficult and challenging. The fruit of this perspective is resentment; persons with this attitude are robbed of joy, and develop bitterness toward others and toward the world. Moreover, because they believe they have not received, they believe they have little to give.

In contrast, the other mindset can be called an attitude of abundance. From this attitude, persons recognize that they are profoundly blessed. They look at their lives and the

world, and see the good to be found there. Even in the midst of trial, when facing some serious difficulty, these persons focus on the aspects of their lives that are going well, rather than merely that which is not. They receive all in their life as a gift, even the indescribable privilege of existence itself. The fruit of the attitude of abundance is gratitude. They live with profound joy, even when life is hard. So grateful are these persons for the blessings they have received, they recognize, in turn, they too should be generous.

I suppose that all of us are moved toward one or the other of these attitudes at various times, based upon the circumstances of our lives. Yet especially in 2020, those who practiced an attitude of abundance, and thus lived from gratitude. merit particular recognition. This annual report describes, among other things, the many incredible donors who chose to support Carroll College through June 30th of 2020, even as the world became immersed in a global pandemic. Those who chose to give, especially those who did so in the midst of the pandemic, profoundly testified to an attitude of abundance.

On behalf of all of us here at Carroll College, thank you. Thank you for demonstrating gratitude and generosity, even when the temptation to focus on your own challenges and those of the world was very great.

Thanks to your generosity, in fiscal year 2020, donors to Carroll College funded 477 students with \$2,651.901 in

So many donors support Carroll College each year that printing the full list in an annual report is simply not practical. No matter what size the gift might represent, or to what cause, every gift is sincerely appreciated. To ensure that every donor is recognized for their generosity, a full list of every single donor can be found online at carroll.edu/annualreport.

In keeping with our format from last year, you will find that we have highlighted a few lists of donors that bear special significance. One is our Grateful Saints, who represent the graduating seniors who offered their first gift back to Carroll College. These students, who graduated at the onset of the pandemic, deserve special recognition. How proud we are of our students, who gave back to their alma mater, and demonstrated an attitude of abundance.

Additionally, you will find a listing of our Legacy Society. This list includes those generous benefactors who have conveyed to us that we are included in their estate intentions, which presents many with an opportunity to make their greatest gift. We pray that you will contact us if you would like to know more about estates and planned giving.

Also, please find our 1909 Society, which lists those whose lifetime support merits particular recognition, and the St. Charles Borromeo Guild donors, who have reached the leadership level of annual giving. Plus, you will find a listing of those who gave generously at our November 2019 Founders Gala.

May those listed here inspire all of us to live, just a bit more fully, from an attitude of abundance. Please enjoy this year's annual report.

Mohal March

Michael McMahon '04

Vice President for Institutional Advancement

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four-O-six

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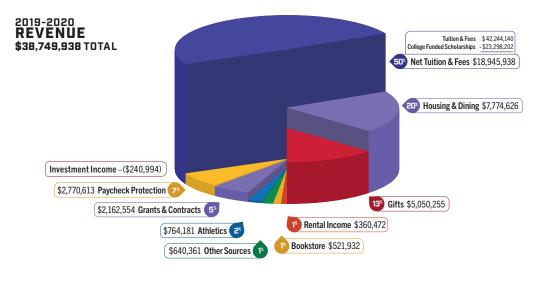
Thank you to our outgoing trustee:

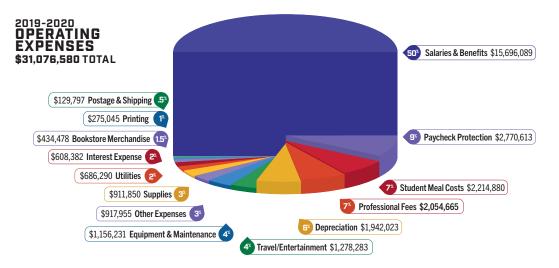
PayneWest Insurance

MARK SEMMENS.'82



FINANCIAL OVERVIEW 2019-2020





In addition to recognizing the many individuals and businesses who have so generously supported our students and the college, our 2019-2020 Annual Report provides a timeline of some of the impressive initiatives and achievements of our Carroll community from the past year.

TEAMING UP WITH UM

The University of Montana and Carroll College launched two first-ofits-kind public-private partnerships to help students obtain graduate degrees in less time and at a lower cost than traditional paths. The "3+3" dual-degree program with UM's Alexander Blewett III School of Law has students attend Carroll for three years and then matriculate to UM's law school to complete their three-year law degree. The "4+1" program partners our Department of Political Science with UM's Master of Public Administration Program, allowing students to complete their bachelor and MPA degrees in five years instead of the traditional six or more.



COSMIC COLLABORATION

Thanks to Roy'62 and Frances Simperman, Carroll's Data Science Program formed a special partnership with the W. M. Keck Observatory on the Big Island of Hawaii. Carroll is the only undergraduate institution in the nation to have developed a post-graduate paid fellowship with the Keck Observatory, which houses the world's largest optical and infrared telescopes. Terry Cox, a 2019 Carroll College Data Science graduate, was our first Keck Fellow. Reina Ishibashi '20 is our current Keck Fellow.

The 1909 Society honors cumulative lifetime giving to Carroll College. These members distinguish themselves as leaders in the Carroll community for their commitment and generosity that provides the college and its students the opportunity to pursue excellence. These gifts were made prior to July 1, 2020.

EXCELLENCE, \$1 MILLION +

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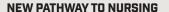
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Cathedral of St. Helena



Addressing the growing needs of the healthcare workforce, Carroll's new Accelerated Nursing Program is a 15-month intensive program based in Helena designed for students who have earned a bachelor's degree (in any field) and want to complete additional coursework required to become a licensed Registered Nurse. Accelerated Nursing students graduate with a Bachelor of Science degree in Nursing from Carroll College.



TEDX

Eugene Taconette Estate

United States Military Academy

Evie Ugrin

Carroll's Theatre Department, led by adjunct professor and FLEX Theatre Technical Director Stephen Seder, hosted their first TEDxCarrollCollege conference featuring nine incredible speakers including students, faculty and local professionals. COVID-19 derailed original plans but the talks went ahead without an audience and are available online. The mission of TEDxCarrollCollege is to promote local ideas and advances in research and academia to the Helena and Carroll community.

THE 1909 SOCIETY CONTINUED

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THE ST. CHARLES BORROMED GUILD

The St. Charles Borromeo Guild recoanizes leadership donors who contribute \$1,000 or more to Carroll College's annual fund. The St. Charles Borromeo Guild Grant is awarded to financially and academically qualified students as a portion of their Carroll-based financial aid package. These gifts were made between July 1, 2019, and June 30, 2020.

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PANDEMIC PIVOT

In response to the global pandemic, Carroll was able to completely transfer all courses to remote delivery on March 17 without missing a single day of instruction. In addition, the Admissions office launched a Virtual Visits website that provided opportunities for prospective students to view and engage with the college while visitation was restricted, and our Campus Ministry program began livestreaming Sunday Mass from All Saints Chapel for those not able to attend in person.



CARROLL CARES

At the onset of the pandemic, Carroll students rose to the occasion. Students, led by sophomore Hailey James, came together to form "Carroll Cares," a program connecting students to vulnerable individuals in the Helena community to run errands and ensure that their needs were being met. In addition, students traveled to Touchmark's senior living community to sing and pray for the residents at a $\,$ safe distance outside their windows and balconies.

100% EFFORT

Mr. and Mrs. Mark Yuhas

Congratulations to all 38 graduates of Carroll's nursing class of 2020 who received a 100% pass rate on the NCLEX-RN national licensure exam (national average is 88%). Additionally, all of the May 2020 nursing graduates who were seeking job placement directly following graduation have found employment in the nursing field. These graduates obtained positions in health facilities throughout the country including Washington D.C., Tennessee, Washington, Colorado, North Dakota, and numerous cities across Montana.





LEGACY SOCIETY

The Legacy Society honors donors who have made a planned gift to Carroll College through trust, bequest, or other estate plans. These gifts were made prior to July 1, 2020.

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GRATEFUL SAINTS CLASS OF 2020

among current students about the importance of philanthropy and the effect it has on their Carroll education and experience. Events throughout the academic year seek to develop gratitude and cultivate giving among the student body. In their senior year at Carroll, students are invited to participate in the Senior Grateful Saints campaign by making their first gift back to their college. To acknowledge their gift in the amount of their class year— \$20.20 or more—senior Grateful Saints donors receive a star on their alumni walk brick.

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Ashlev Walker

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Hope Welhaven

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Shelbi Wall

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FOUNDERS GALA

The Founders Gala is an annual event dedicated to raising important scholarship support for our Carroll College students. The list below includes donors to the 2019 Founders Gala. A complete list of donors can be found online at www.carroll.edu/annualreport.

\$10 000+

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CANINE COMPLETION

Construction on the new Perkins Call Canine Center is now complete and Carroll's anthrozoology faculty were eager to share the space with their students and dogs this fall. The new center is named in honor of ANZ founder and retired Carroll professor Anne Perkins, Ph.D., and alumna Whitney Call '08 and her family, whose gift of \$1,250,000 for construction and a canine center director transformed the dream of a home for the anthrozoology program into a reality.



Dr. William D. Wise

RE-ENCHANTING NATURE

The National Endowment for the Humanities has awarded Carroll \$159,184 for the Re-enchanting Nature: Humanities Perspectives program, a three-week seminar for sixteen K-12 humanities teachers from across the country. This is the third NEH award received by Carroll for this program in the past five years. Dr. Edward Glowienka, associate professor of philosophy, and Corrie Williamson, adjunct professor of English, are the co-directors of the program and incorporate many of the hallmarks of a Carroll education into the seminar: invigorating seminar discussions, interdisciplinary connections, and immersive experiences in both Montana's natural and industrial environments.



CO-ADMISSION CONNECTION

Carroll College and Helena College University of Montana have entered into a co-admission agreement. Under the agreement. students who are admitted to Helena College will be guaranteed admission and a competitive financial aid package when they transition to Carroll College upon the successful completion of their degree from Helena College. This partnership creates a transparent and reliable process that gives students the information they need to make decisions about higher education pathways in Helena.