



2009-2010 SPECIAL CIRCUMSTANCE FORM
Carroll College, Financial Aid Office

A Special Circumstance should be submitted only if you feel your current financial situation is unique and not accurately reflected on the Free Application for Federal Student Aid (FAFSA) form. Appeals will be reviewed once your 2009-2010 FAFSA has been completed and all required documentation has been received.

The accuracy of the information provided on the FAFSA will be verified before any adjustments are considered. As a result of the Special Circumstance Appeal, awards may be adjusted, in some cases resulting in a reduced amount of financial aid.

Student's Name LAST FIRST M.I. ID #

Address: Daytime/Cell Phone #

This special circumstance is for the: Student/Spouse or Parent(s)

My 2009 income will be significantly lower than my 2008 income due to (check all that apply):

- Medical/Dental expenses paid (not covered by insurance) that exceeds 7.5% of the Adjusted Gross Income reported on my 2008 Federal Income Tax Return.
Tuition expenses at an elementary or secondary school for other children in the household.
Loss of employment of the student, spouse, or parent(s) that reflects a substantial loss of income, usually greater than 20% less than the income reported on the FAFSA.
My spouse and I or my parent(s) have separated or divorced since filing the FAFSA.
Termination of Social Security Benefits or Child Support.
One-time adjustments to income (taxed or untaxed).
Other.

(PLEASE COMPLETE NEXT PAGE)

**Estimated 2009 Yearly Income**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>
	<b>Original \$</b>	<b>Estimated \$</b>	<b>Difference \$</b>
<b>TAXABLE INCOME:</b>			
Wages, salaries, tips	_____	_____	_____
Interest Income	_____	_____	_____
Dividend Income	_____	_____	_____
Net income (or loss) from business, etc.	_____	_____	_____
Other taxable income, such as alimony, unemployment compensation, etc.	_____	_____	_____
AGI (Adjusted Gross Income)	_____	_____	_____
<b>NON-TAXABLE INCOME:</b>			
Social Security benefits	_____	_____	_____
Child support received	_____	_____	_____
Other untaxed income and benefits (please list type) _____	_____	_____	_____

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All Special Circumstances must include the following documentation or the financial aid office cannot process the request:

- A completed 2009-2010 Special Circumstance Form**
- A detailed, but concise narrative of the circumstances leading to the request**
- 2008 signed Federal Tax return and W-2s**
- Requested documentation pertaining to the specific circumstance**

We will carefully review your information, but remind you that even though results may lower the Expected Family Contribution (EFC) or raise the cost of attendance, it may not result in additional financial aid.

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**All of the information provided by me or any other person on this form is true and complete to the best of my knowledge. If asked, I agree to provide proof of any information given on this form. I understand this request may require further documentation and is subject to the professional judgment of the Carroll College Financial Aid Office staff. Any decision is final and applies only to Carroll College. Please note if you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.**

**Student Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**If Dependent**

**Parent Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Return to: Carroll College Financial Aid Office  
1601 N Benton Avenue  
Helena, MT 59625

Phone Numbers: (800) 992-3648  
(406) 447-5425  
Fax Number: (406) 447-5187