

Carroll College Student Aid Estimator 2010-2011 Academic Year

| Independent Student Information-Please Print | | | |
|---|--|--|--------|
| 1. Social Security Number - - - - | 2. Phone number () - - | | |
| 3. Name | | | |
| First | Middle | Last | |
| Address (Number and street - include apt. number) | | | |
| City | State | Zip | E-mail |
| 4. Have you attended any other college or university? If yes, cumulative college G.P.A. _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | 7. What is your current marital status? (Check Unmarried if you are single, divorced, separated, or widowed.) | |
| 5. Are you currently enrolled at any other college or university? If yes: | | 8. Your date of birth (mm/dd/yy) _____ | |
| a. Number of full-time semesters attended prior to Fall 2010 | a. _____ | 9. Your state of legal residence. (Use two-letter US Post Office abbreviation.) _____ | |
| b. Cumulative credits earned prior to Fall 2010 | b. _____ | | |
| 6a. ACT Composite Score, if available | a. _____ | | |
| 6b. Combined SAT Score, if available | b. _____ | | |
| SAT Critical Reading/Math/Essay | ____ / ____ / ____ | | |
| 6c. Cumulative high school G.P.A. | c. _____ | | |

If a question does not apply to you, please enter 0 or N/A as your answer.

| | |
|--|--|
| 10. Number of family members in 2010-2011 (See instructions.) _____ | 17. See instruction for question 17. \$ _____ .00 |
| 11. Number of college students in 2010-2011 (See instructions.) _____ | 18. How much will your 2009 income change (+ or -) from 2008? (See instruction for question 18.) \$ _____ .00 |
| 12. For 2008, you filed a: (If you filed an IRS Form 1040 for 2008 but will be eligible to file a 1040A or 1040EZ for 2009, or if you use a 1040 Telefile, check the box for Form 1040A or 1040EZ.) | 19. Veterans education benefits you expect to receive from July 1, 2010 through June 30, 2011 \$ _____ .00/mo. For _____ months |
| 13. 2008 total number of exemptions: Form 1040-line 6d, or 1040A-line 6d; 1040EZ filers, enter 1 if single, 2 if married. _____ | <i>For questions 20 through 22 below, use values as of today.</i> |
| 14. 2008 Adjusted Gross Income: Form 1040 - line 37, 1040A - line 21, or 1040EZ - line 4 \$ _____ .00 | 20. Cash, savings, and checking accounts (Do not include lump sum pension funds.) \$ _____ .00 |
| 15. 2008 Itemized deductions: Form 1040, line 40. Enter zero (0) if a Form 1040A or 1040EZ was filed. \$ _____ .00 | 21. Real estate and investments (Market value minus debt. See instruction for question 21.) \$ _____ .00 |
| 16. 2008 income earned from work (See instructions.): | 22. Business or farm equity (Market value minus debt. Do not include a family farm if it is your principal residence and you materially participate in its operation.) \$ _____ .00 |
| Student \$ _____ .00 | |
| Spouse \$ _____ .00 | |

This information is true to the best of my knowledge. I understand that the results from this form will be an estimate and that official awards for admitted students are made only after a processed 2010-2011 FAFSA is received by the financial aid office.

Yes, I authorize Carroll College to email my results

Student Signature

Spouse Signature

Date

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INSTRUCTIONS FOR INDEPENDENT STUDENTS

This Student Aid Estimator is designed for U.S. citizens (or permanent residents) who are independent of their parents for support. According to federal regulations, you are independent if you can answer "yes" to one or more of the following statements. Please indicate which statements apply to you.

- Yes You were born before January 1, 1987.
- Yes You are an active-duty member or veteran of the U.S. Armed Forces.
- Yes You will be a graduate or professional student in 2010-2011.
- Yes You are married.
- Yes Both your parents are deceased, you are an emancipated minor, you are in legal guardianship, or after your 13th birthday you were in foster care, a ward of the court or legally adopted.
- Yes You have legal dependents (other than a spouse).

If you do not meet any of these criteria or have questions about them, please call us for more information.

The information on this form will be used to estimate your eligibility for student financial aid for the 2010-2011 school year. We have made it as brief and easy as possible. The Free Application for Federal Student Aid (FAFSA) that you will eventually complete collects a great deal more information with much more detailed instructions. If your financial circumstances are at all unusual or complicated, please contact us to find out how to complete this form and still get a good estimate.

Divorced, Separated, or Widowed Students

If you are married, include information about yourself and your spouse. If you are divorced, separated, or widowed, do not include information about your spouse.

Foreign Tax Filers

If you filed a tax return in a foreign country, check the box marked "Form 1040 [1]" under question 12. Convert all figures in questions 14 through 22 to U.S. dollars, using the exchange rate that is in effect today.

Family Information

10. **Number of family members:** Enter the number of people you will support between July 1, 2010 and June 30, 2011. Include yourself, your spouse, and children who will get more than half of their support from you. If you support others, call us to see if they should be included.
11. **Number in college:** Of the people included in question 10, how many will be enrolled at least half-time in college degree or certificate programs between July 1, 2010 and June 30, 2011? Be sure to include yourself.
16. **2008 Income earned from work:** If you answered questions 13 through 15, include amounts you and your spouse earned from working in 2008 from your 2008 Form 1040-lines 7, 12, and 18; or Form 1040A-line 7; or Form 1040EZ-line 1. Report your and your spouse's earnings separately. (If you skipped questions 13 through 15, include your and your spouse's earnings from work in 2008. Add up earnings from your and your spouse's W-2 forms and other earnings from work that are not reported on W-2 forms.)
17. Include any tax-deferred IRA, Keogh, 401(k), and 403(b) plan payments made in 2008, **as reported on W-2 form Box 12a-12d, codes D, E, F, G, H & S**; 2008 nontaxable interest and dividends, child support, workers' compensation, etc. received in 2008.
18. **2009 Income change:** Your financial aid eligibility for 2010-2011 will be based on your 2009 income. Write in the amount that you expect your and your spouse's income to increase or decrease between 2008 and 2009. Be sure to add a "+" for an expected increase or a "-" for an expected decrease.
21. **Real estate and investments:** Include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts, the value of prepaid tuition plans, etc., *minus* any debt that is related to these assets. Do not include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans).

Please make a copy of this for your records.