

Carroll College Student Aid Estimator 2010-2011 Academic Year

Dependent Student Information- Please Print			
1. Social Security Number - - -		2. Phone number () - -	
3. Name			
First	Middle	Last	
Address (Number and street - include apt. number)			
City		State	Zip
		E-mail	
4. Have you attended any other college or university? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, cumulative college G.P.A. _____		7. Student's estimated 2009 taxable income \$ _____ .00	
5. Are you currently enrolled at any other college or university? If yes: <input type="checkbox"/> Yes <input type="checkbox"/> No a. Number of full-time semesters attended prior to Fall 2010 a. _____ b. Cumulative credits earned prior to Fall 2010 b. _____		8. Student's estimated 2009 untaxed income & benefits (See instruction for question 20.) \$ _____ .00	
6a. ACT Composite Score, if available a. _____ 6b. Combined SAT Score, if available b. _____ SAT Critical Reading/Math/Essay _____ / _____ / _____ 6c. Cumulative high school G.P.A. c. _____		9. Student's savings and other assets (See instruction for question 23 for a description of other assets.) \$ _____ .00	

If a question does not apply to you, please enter 0 or N/A as your answer.

Parental Information	
10. What is your parents' current marital status? <input type="checkbox"/> Married [M] <input type="checkbox"/> Unmarried [U] (Single, divorced, separated, or widowed)	
11. Age of older parent _____	13. Number of family members in 2010-2011 (See instructions.) _____
12. Parents' state of legal residence. (Use two-letter US Post Office abbreviation.) _____	14. Number of children in college in 2010-2011 (See instructions.) _____
15. For 2008, your parents filed a: <input type="checkbox"/> Form 1040 [1] (If your parents filed an IRS Form 1040 for 2008 but will be eligible to file a 1040A or 1040EZ for 2009, or if they use a 1040 Telefile, check the box for Form 1040A or 1040EZ.) <input type="checkbox"/> Form 1040A or 1040EZ [2] <input type="checkbox"/> No tax return was filed. [3] (Skip to question 19.)	21. How much will your parents' 2009 income change (+ or -) from 2008? \$ _____ .00 (See instruction for question 21.)
16. 2008 total number of exemptions: Form 1040-line 6d, or 1040A-line 6d; 1040EZ filers, enter 1 if single, 2 if married. _____	<i>For questions 22 through 24 below, use values as of today.</i>
17. 2008 Adjusted Gross Income: Form 1040 – line 37, 1040A - line 21, or 1040EZ - line 4 \$ _____ .00	22. Cash, savings, and checking accounts (Do not include lump sum pension funds.) \$ _____ .00
18. 2008 Itemized deductions: Form 1040, line 40. Enter zero (0) if a Form 1040A or 1040EZ was filed. \$ _____ .00	23. Real estate and investments (Market value minus debt. See instruction for question 23.) \$ _____ .00
19. 2008 income earned from work (See instructions.): Father/Stepfather \$ _____ .00 Mother/Stepmother \$ _____ .00	24. Business or farm equity (Market value minus debt. Do not include a family farm if it is your principal residence and your parents participate in its operation.) \$ _____ .00
20. See instruction for question 20. \$ _____ .00	

This information is true to the best of our knowledge. We understand that the results from this form will be an estimate and that official awards for admitted students are made only after a processed 2010-2011 FAFSA is received by the financial aid office.

Yes, I authorize Carroll College to email my results

Student Signature

Parent/Stepparent Signature

Date

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INSTRUCTIONS FOR DEPENDENT STUDENTS

This Student Aid Estimator is designed for U.S. citizens (or permanent residents) who are single students and are dependent on their parents for support. If you do not meet these criteria, please call us for more information.

The information on this form will be used to estimate your eligibility for student financial aid for the 2010-2011 school year. We have made it as brief and easy as possible. The Free Application for Federal Student Aid (FAFSA) that you will eventually complete collects a great deal more information with much more detailed instructions. If your financial circumstances are at all unusual or complicated, please contact us to find out how to complete this form and still get a good estimate.

Divorced, Separated, or Remarried Parents

The federal government has established detailed rules about whose resources must be reported in cases of divorce, separation, and remarriage. In brief, students must report the marital status, income, assets, and other information of the parent who has custody plus that parent's current spouse (stepparent), if any. If you have questions about whose information to report, please call us for advice.

Foreign Tax Filers

If your parents filed a tax return in a foreign country, check the box marked "Form 1040 [1]" under question 15. Convert all figures in questions 16 through 24 to U.S. dollars, using the exchange rate that is in effect today.

Parent Information

13. **Number of family members:** Enter the number of people your parents will support between July 1, 2010 and June 30, 2011. Include yourself, your parents, and other children who will get more than half of their support from your parents. If your parents support others, call us to see if they should be included.
14. **Number in college:** Of the children included in question 13, how many will be enrolled at least half-time in college degree or certificate programs between July 1, 2010 and June 30, 2011? Be sure to include yourself. If your parents are in college, do **not** include them.
19. **2008 Income earned from work:** If you answered questions 16 through 18, include amounts your parents earned from working in 2008 from your parents' 2008 Form 1040-line 7, 12, and 18; or 1040A-line 7; or 1040EZ-line 1. Report your father's/stepfather's and mother's/stepmother's earnings separately. (If you skipped questions 16 through 18, include your parents' earnings from work in 2008. Add up earnings from your parents' W-2 forms and other earnings from work that are not reported on W-2 forms.)
20. Include any tax-deferred IRA, Keogh, 401(k) and 403(b) plan payments made in 2008, **as reported on W-2 form box 12a-12d, codes D, E, F, G, H & S**; 2008 nontaxable interest and dividends, child support, workers' compensation, etc. received in 2008. **NOTE:** Include housing, food and other living allowances paid to members of the military, clergy and others.
21. **2009 Income change:** Your financial aid eligibility for 2010-2011 will be based on your parents' 2009 income. Write in the amount that your parents expect their income to increase or decrease between 2008 and 2009. Be sure to add a "+" for an expected increase or a "-" for an expected decrease.
23. **Real estate and investments:** Include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts, the value of prepaid tuition plans owned by the parents, etc., *minus* any debt that is related to these assets. Do not include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans) or the value of prepaid tuition plans owned by the student.

Please make a copy of this for your records.