



FEDERAL STUDENT AID PROGRAMS

INDEPENDENT

Your application was selected for review in a process called "Verification." In this process, Carroll College will be comparing information from your application with signed copies of your (and your spouse's, if you married) 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, Carroll will make corrections electronically and notify you in writing.

Complete this verification form and submit it to the Carroll College Financial Aid Office as soon as possible, so that your financial aid won't be delayed. Our office will be glad to assist you.

Verification must be completed no later than 14 days prior to the end of the first semester of enrollment. Failure to complete verification will result in the cancellation of all federal and institutional need-based aid. In addition:

- No federal loan(s) will be released until verification is completed.

- Students employed under the federal work-study program cannot work more than 60 consecutive days without completing verification.

What you should do

- Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.).
- Talk to the Carroll Financial Aid Office if you have questions about completing this worksheet.
- Fill in and sign the worksheet.
- Submit the completed worksheet, tax forms, and any other documents Carroll College needs.
- Carroll College will compare information on this worksheet and any supporting documents with the information you submitted on your application.

Carroll College must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

| | | | |
|----------------------------|------------|----------|----------------------------------|
| Last name | First name | M.I. | Social Security Number |
| Address (include apt. no.) | | | Date of Birth |
| City | State | Zip Code | Phone number (include area code) |

B. Family Information

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|-----------------------|-----|--------------|--------------------|
| Missy Jones (example) | 18 | Sister | Central University |
| | | Self | |
| | | | |
| | | | |
| | | | |
| | | | |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0041. The time required to complete this information is estimated to average twelve minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: US Department of Education, Washington, DC 20202-5345.

C. Student's Tax forms and Income Information (all applicants)**Independent**

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to Carroll College by _____ (date).
- Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A&B of the Free Application for Federal Student Aid-FAFSA)

| Sources of Untaxed Income | 2007 Amount | Sources of Untaxed Income | 2007 Amount |
|--------------------------------|-------------|---------------------------|-------------|
| a. Child Support | \$ | d. | \$ |
| b. Social Security (non-taxed) | \$ | e. | \$ |
| c. Welfare (including TANF) | \$ | f. | \$ |

3. If you did not file and are not required to file a 2007 Federal income tax return, list below your employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

| Sources | 2007 Amount |
|---------|-------------|
| | \$ |
| | \$ |
| | \$ |

D. Spouse's Tax Forms and Income Information (if student is married)

1. Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check if you and your spouse did or will file a joint return.
- Check and attach spouse's signed tax return if your spouse filed a separate return.
- Check and complete: signed spouse's tax return will be submitted to Carroll College by _____ (date).
- Check if your spouse will not file and is not required to file a 2007 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See worksheets A&B of the Free Application for Federal Student Aid-FAFSA)

| Sources of Untaxed Income | 2007 Amount | Sources of Untaxed Income | 2007 Amount |
|--------------------------------|-------------|---------------------------|-------------|
| a. Child Support | \$ | d. | \$ |
| b. Social Security (non-taxed) | \$ | e. | \$ |
| c. Welfare (including TANF) | \$ | f. | \$ |

3. If your spouse did not file and is not required to file a 2007 Federal income tax return, list below your spouse's employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

| Sources | 2007 Amount |
|---------|-------------|
| | \$ |
| | \$ |
| | \$ |

E. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on it is complete and correct. At least one parent must sign.

Student Date

Spouse Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

**Do not mail this worksheet to the Department of Education.
Submit this worksheet to the Carroll College Office of Financial Aid.
Make sure that tax forms are signed.**