

# Wellness Center

406-447-5441  
www.carroll.edu/wellness-center

## CLIENT INFORMATION FORM



The Carroll Wellness Center is located on the ground floor of Guadalupe Hall next to the recreation room. Wellness Center hours are Monday through Friday, 9 a.m. to noon and 1 p.m. to 4 p.m.

For an initial counseling visit, please complete this form in advance of your visit and bring it with you to your appointment.

Today's date \_\_\_\_\_ Carroll ID # \_\_\_\_\_ Pronoun of choice \_\_\_\_\_

Name \_\_\_\_\_  
First Middle/Initial Last Preferred

Date of birth \_\_\_\_\_ Age \_\_\_\_\_ Your phone # \_\_\_\_\_

Mailing address \_\_\_\_\_  
Number and Street/Unit No. City State ZIP

May we email you?  Yes  No Email address \_\_\_\_\_

Would you like to receive appointment reminders by text?  Yes  No

### • Emergency Contact Information

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone # \_\_\_\_\_

Mailing address \_\_\_\_\_  
Number and Street/Unit No. City State ZIP

### • Relationship Status

- Single  Divorced—When? \_\_\_\_\_  Serious dating/  
committed relationship  
 Married—How long? \_\_\_\_\_  Separated—When? \_\_\_\_\_  Widowed

### • Carroll Status

- Freshman  Junior  Faculty/staff  
 Sophomore  Senior  Other \_\_\_\_\_

Major \_\_\_\_\_ GPA \_\_\_\_\_

Are you a military veteran?  Yes  No If yes, do you receive support from Veterans Services?  Yes  No

Are you a transfer student?  Yes  No If yes, list where/when. \_\_\_\_\_

### WHAT KIND OF HOUSING DO YOU CURRENTLY HAVE?

On campus  Off-campus apartment or house

If on campus, which hall?  Quad  St. Charles  Borromeo  Trinity  Apartments

### • Who referred you to our office?

- Self  Faculty/staff (name) \_\_\_\_\_  Coach/athletic trainer  
 Friend  Health Services  Other \_\_\_\_\_  
 Parent or spouse  Community Living staff

### ● Family Relationships

Mother	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Father	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Sibling	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Sibling	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Sibling	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Sibling	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Step parent	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Step parent	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	
Other	_____	_____	Living? <input type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Name</i>	<i>Age</i>	

### ● Parental Information

<input type="checkbox"/> Parents legally married	<input type="checkbox"/> Mother remarried Number of times _____	<input type="checkbox"/> Special circumstances (e.g., raised by person other than parents, information about spouse/children not living with you, etc.) _____
<input type="checkbox"/> Parents separated	<input type="checkbox"/> Father remarried Number of times _____	
<input type="checkbox"/> Parents divorced		

### ● Development

Are there special, unusual, or traumatic circumstances that affected your development?  Yes  No

If yes, please describe. \_\_\_\_\_

Has there been history of child abuse?  Yes  No

If yes, type(s)?  Sexual  Physical  Verbal

If yes, the abuse was as a  Victim  Perpetrator

Other childhood issues?  Neglect  Inadequate nutrition  Other (please specify) \_\_\_\_\_

Comments about childhood development \_\_\_\_\_

### ● Social Relationships

Check how you generally get along with other people. (Check all that apply.)

<input type="checkbox"/> Affectionate	<input type="checkbox"/> Fight/argue often	<input type="checkbox"/> Leader	<input type="checkbox"/> Submissive
<input type="checkbox"/> Aggressive	<input type="checkbox"/> Follower	<input type="checkbox"/> Outgoing	<input type="checkbox"/> Other (specify) _____
<input type="checkbox"/> Avoidant	<input type="checkbox"/> Friendly	<input type="checkbox"/> Shy/withdrawn	

Sexual orientation \_\_\_\_\_ Comments \_\_\_\_\_

### ● Cultural/Ethnic

To which cultural or ethnic group, if any, do you belong? \_\_\_\_\_

Are you experiencing any problems due to cultural or ethnic issues?  Yes  No

If yes, please describe. \_\_\_\_\_

Other cultural/ethnic information \_\_\_\_\_

## • Spiritual/Religious

How important are spiritual matters to you?  Not  A little  Moderately  Very

Are you affiliated with a spiritual or religious group?  Yes  No

If yes, please describe. \_\_\_\_\_

Were you raised within a spiritual or religious group?  Yes  No

If yes, please describe. \_\_\_\_\_

Would you like your spiritual/religious beliefs incorporated into the counseling?  Yes  No

If yes, please describe. \_\_\_\_\_

## • Legal

### CURRENT STATUS

Are you involved in any active cases (traffic, civil, criminal)?  Yes  No

If yes, please describe and indicate the court and hearing/trial dates and charges. \_\_\_\_\_

Are you presently on probation or parole?  Yes  No

If yes, please describe. \_\_\_\_\_

### PAST HISTORY

Traffic violations?  Yes  No

Criminal involvement?  Yes  No

DWI, DUI, etc.?  Yes  No

Civil involvement?  Yes  No

If you responded yes to any of the above, please fill in the following information.

Charges \_\_\_\_\_

Date \_\_\_\_\_ Where (city) \_\_\_\_\_ Results \_\_\_\_\_

Charges \_\_\_\_\_

Date \_\_\_\_\_ Where (city) \_\_\_\_\_ Results \_\_\_\_\_

## • Current Employment

Employer	Dates	Title	How often you miss work
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## • Leisure/Recreational

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, traveling).

Activity	How often now?	How often in the past?
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Activity	How often now?	How often in the past?
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Activity	How often now?	How often in the past?
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## • Physical Health

Please check all that apply.

- |   |  |  |  |   |
|---|--|--|--|---|
| <input type="checkbox"/> AIDS           | <input type="checkbox"/> Chronic pain    | <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Miscarriages                  | <input type="checkbox"/> Sexual problems        |
| <input type="checkbox"/> Alcoholism     | <input type="checkbox"/> Dental problems | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Neurological disorders        | <input type="checkbox"/> Thyroid problems       |
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Hearing problems    | <input type="checkbox"/> Nausea                        | <input type="checkbox"/> Vision problems        |
| <input type="checkbox"/> Abortion       | <input type="checkbox"/> Dizziness       | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Nosebleeds                    | <input type="checkbox"/> Vomiting               |
| <input type="checkbox"/> Anemia         | <input type="checkbox"/> Drug abuse      | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Sexually transmitted diseases | <input type="checkbox"/> Other (describe) _____ |
| <input type="checkbox"/> Bed wetting    | <input type="checkbox"/> Epilepsy        | <input type="checkbox"/> Mononucleosis       | <input type="checkbox"/> Sleeping disorders            | _____   |
| <input type="checkbox"/> Cancer         | <input type="checkbox"/> Eating problems | <input type="checkbox"/> Menstrual pain      |  |   |
| <input type="checkbox"/> Chest pain     | <input type="checkbox"/> Fainting        |  |  |   |

Current health concerns \_\_\_\_\_

Recent health or physical changes \_\_\_\_\_

### NUTRITION

Breakfast \_\_\_\_\_  
# per week

Lunch \_\_\_\_\_  
# per week

Dinner \_\_\_\_\_  
# per week

Snacks \_\_\_\_\_  
# per week

Typical foods eaten

Typical foods eaten

Typical foods eaten

Typical foods eaten

Amount (low, medium, high)

Amount (low, medium, high)

Amount (low, medium, high)

Amount (low, medium, high)

Comments \_\_\_\_\_

### MEDICATIONS

#### Current prescribed

Name of medication	Dose	Dates	Purpose	Side effects
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Name of medication	Dose	Dates	Purpose	Side effects
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Name of medication	Dose	Dates	Purpose	Side effects
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#### Current over-the-counter

Name of medication	Dose	Dates	Purpose	Side effects
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Name of medication	Dose	Dates	Purpose	Side effects
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Name of medication	Dose	Dates	Purpose	Side effects
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Are you allergic to any medications or drugs?  Yes  No *If yes, please describe.* \_\_\_\_\_

### PHYSICAL AND EMOTIONAL CHANGES

Please check if there have been any recent changes in the following.

- |  |                                       |  |  |  |
|--|---------------------------------------|--|--|--|
| <input type="checkbox"/> Sleep patterns  | <input type="checkbox"/> Behavior     | <input type="checkbox"/> Physical activity level | <input type="checkbox"/> General disposition | <input type="checkbox"/> Nervousness/tension |
| <input type="checkbox"/> Eating patterns | <input type="checkbox"/> Energy level |  | <input type="checkbox"/> Weight              |  |

Describe changes in areas you checked above. \_\_\_\_\_

\_\_\_\_\_

## • Chemical Use History

	Method of use and amount	Frequency of use	Age at first use	Age at last use	Used in last 48 hrs?	Used in last 30 days?
Alcohol	_____	_____	_____	_____	_____	_____
Barbiturates	_____	_____	_____	_____	_____	_____
Valium/Librium	_____	_____	_____	_____	_____	_____
Cocaine/crack	_____	_____	_____	_____	_____	_____
Heroin/opiates	_____	_____	_____	_____	_____	_____
Marijuana	_____	_____	_____	_____	_____	_____
PCP/LSD/Mescaline	_____	_____	_____	_____	_____	_____
Inhalants	_____	_____	_____	_____	_____	_____
Caffeine	_____	_____	_____	_____	_____	_____
Nicotine	_____	_____	_____	_____	_____	_____
Over the counter	_____	_____	_____	_____	_____	_____
Prescription drugs	_____	_____	_____	_____	_____	_____
Other drugs	_____	_____	_____	_____	_____	_____

### SUBSTANCE OF PREFERENCE

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

### SUBSTANCE ABUSE QUESTIONS

Describe when and where you typically use substances. \_\_\_\_\_

Describe any changes in your use patterns. \_\_\_\_\_

Describe how your use has affected your family or friends (include their perceptions of your use). \_\_\_\_\_

Reason(s) for use:

- Addicted       Escape       Socialization       Other (specify) \_\_\_\_\_  
 Build confidence       Self-medication       Taste

How do you believe your substance use affects your life? \_\_\_\_\_

Who or what has helped you in stopping or limiting your use? \_\_\_\_\_

Does/has someone in your family present/past have/had a problem with drugs or alcohol?  Yes  No

If yes, please describe. \_\_\_\_\_

Have you had withdrawal symptoms when trying to stop using drugs or alcohol?  Yes  No

If yes, please describe. \_\_\_\_\_

Have you had adverse reactions or overdose to drugs or alcohol?  Yes  No

If yes, please describe. \_\_\_\_\_

Does your body temperature change when you drink?  Yes  No

If yes, please describe. \_\_\_\_\_

Have drugs or alcohol created a problem for your job or school?  Yes  No

If yes, please describe. \_\_\_\_\_

### • Counseling/Prior Treatment History

#### YOUR INFORMATION (PAST AND PRESENT)

Counseling/psychiatric  Yes  No If yes, when? \_\_\_\_\_ where? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

Suicidal thoughts  Yes  No If yes, when? \_\_\_\_\_ where? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

Suicidal attempts  Yes  No If yes, when? \_\_\_\_\_ where? \_\_\_\_\_ how attempted? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

Drug/alcohol treatment  Yes  No If yes, when? \_\_\_\_\_ where? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

Psychiatric hospitalizations  Yes  No If yes, when? \_\_\_\_\_ where? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)  Yes  No

If yes, when? \_\_\_\_\_ where? \_\_\_\_\_

Your reaction to the overall experience \_\_\_\_\_

#### INFORMATION ABOUT FAMILY/SIGNIFICANT OTHERS (PAST AND PRESENT)

Counseling/psychiatric  Yes  No If yes, who? \_\_\_\_\_ when? \_\_\_\_\_ where? \_\_\_\_\_

Suicidal thoughts/attempts  Yes  No If yes, who? \_\_\_\_\_ when? \_\_\_\_\_ where? \_\_\_\_\_

Drug/alcohol treatment  Yes  No If yes, who? \_\_\_\_\_ when? \_\_\_\_\_ where? \_\_\_\_\_

Psychiatric hospitalizations  Yes  No If yes, who? \_\_\_\_\_ when? \_\_\_\_\_ where? \_\_\_\_\_

Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)  Yes  No

If yes, who? \_\_\_\_\_ when? \_\_\_\_\_ where? \_\_\_\_\_

### • Behaviors

Please check behaviors and symptoms that occur to you more often than you would like them to take place.

- |  |  |  |  |  |
|--|--|--|--|--|
| <input type="checkbox"/> Aggression          | <input type="checkbox"/> Depression      | <input type="checkbox"/> Hallucinations      | <input type="checkbox"/> Memory impairment   | <input type="checkbox"/> Speech problems       |
| <input type="checkbox"/> Alcohol dependence  | <input type="checkbox"/> Disorientation  | <input type="checkbox"/> Heart palpitations  | <input type="checkbox"/> Mood shifts         | <input type="checkbox"/> Suicidal thoughts     |
| <input type="checkbox"/> Anger               | <input type="checkbox"/> Distractibility | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Panic attacks       | <input type="checkbox"/> Thoughts disorganized |
| <input type="checkbox"/> Antisocial behavior | <input type="checkbox"/> Dizziness       | <input type="checkbox"/> Hopelessness        | <input type="checkbox"/> Phobias/fears       | <input type="checkbox"/> Trembling             |
| <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Drug dependence | <input type="checkbox"/> Impulsivity         | <input type="checkbox"/> Recurring thoughts  | <input type="checkbox"/> Withdrawing           |
| <input type="checkbox"/> Avoiding people     | <input type="checkbox"/> Eating disorder | <input type="checkbox"/> Irritability        | <input type="checkbox"/> Sexual addiction    | <input type="checkbox"/> Worrying              |
| <input type="checkbox"/> Chest pain          | <input type="checkbox"/> Elevated mood   | <input type="checkbox"/> Judgment errors     | <input type="checkbox"/> Sexual difficulties | <input type="checkbox"/> Other (specify) _____ |
| <input type="checkbox"/> Cyber addiction     | <input type="checkbox"/> Fatigue         | <input type="checkbox"/> Loneliness          | <input type="checkbox"/> Sick often          |  |
| <input type="checkbox"/> Gambling            |  |  | <input type="checkbox"/> Sleeping problems   |  |

Briefly discuss how the above symptoms impair your ability to function effectively. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Any additional information that would assist us in understanding your concerns or problems \_\_\_\_\_

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What are your goals for therapy? \_\_\_\_\_

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Do you feel suicidal at this time?  Yes  No

If yes, please explain. \_\_\_\_\_

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(Continued on other side.)

**• For Staff Use**

Therapist's signature/credentials \_\_\_\_\_ Date \_\_\_\_\_

Referral for Denise:  Required  Not Required

Referral for Kerri:  Required  Not Required

Referral for outside therapist:  Required  Not Required

# COUNSELING CENTER—INFORMED CONSENT

## COUNSELING CENTER INFORMED CONSENT

Counseling Services adheres to strict confidentiality guidelines set by Montana State Code and by the American Counseling Association Code of Ethics. All conversations, both by telephone and in person, are confidential. Any and all records kept by Counseling Services relating to clients are kept confidential, except in the following cases:

- a. When the client is determined to be a threat to the health and safety of him/herself or another, including abuse of a child, elder or disabled adult.
- b. When documents are court ordered to be released to the property of the court.
- c. When Carroll College Counseling Service’s staff and/or Carroll College Health Services staff discuss case material for the purpose of consultation, supervision, or treatment planning.
- d. When the client has given written consent to share specified information with identified person(s).

## ADDITIONAL INFORMATION

- a. Individual sessions are usually 50 minutes in length.
- c. Our goal is to provide brief, solution-focused counseling to help with immediate mental health and emotional needs. Students with intensive and on-going therapy needs beyond our scope will be given assistance in locating and securing community-based counselors who can provide a higher level of care. This includes following discharge from the hospital for psychiatric care.
- d. Hard copy client records are shredded after 7 years.
- e. Client records are accessible only to Counseling Service’s staff. Counseling Services records are not part of Health Services, Student Life or Academic records.
- f. E-mail and faxes are not secure media; therefore, confidentiality of e-mail and facsimiles cannot be guaranteed. Timeliness of response to a facsimile or email message cannot be guaranteed.

## CLIENT RIGHTS AND RESPONSIBILITIES

- a. You have a right to confidentiality within the limitations described above.
- b. You have the right to be involved in your goal setting/treatment planning process and to be informed of the professional members of your treatment team.
- c. You have the right to be informed of any potential benefits or risks associated with your treatment. It is not uncommon for symptoms to worsen before they improve.
- d. You have the right to refuse treatment.
- e. You have the right to receive treatment from competent mental health care professionals who respect your individualized needs. (Please inform your counselor if you do not believe you are being understood and/or respected.)
- f. You have the right to request another mental health care professional within the department or a referral to an outside professional.
- g. For clients 18 years of age or older, access to records/treatment information is available only with a written release of information form, signed by the client.
- h. Please call to cancel/reschedule: Call 406-447-5441, as soon as you know you will need to miss an appointment—24 hrs. notice is appreciated.
- i. **If you are more than 15 minutes late for an appointment you may be asked to reschedule.**

## EMERGENCY SERVICES

In the event of an emergency, call Community Living at 406-459-0540, Campus Security at 406-461-7611, or 911, or obtain safe transportation to St. Peter’s Hospital Emergency Room located at 2475 E. Broadway Avenue, Helena, MT.

I have read and understand the above statements. I have had the opportunity to ask questions about the statements above and have been provided with a copy of this form.

Client signature \_\_\_\_\_ Date \_\_\_\_\_

Client printed name \_\_\_\_\_

Counselor signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/guardian signature (if client is under 18) \_\_\_\_\_ Date \_\_\_\_\_